

* Prepared by and return to:
Michael L. Womack
Williams, McDaniel, Wolfe & Womack, P.C.
5521 Murray Road
Memphis, Tennessee 38119-3717
(901) 767-8200

For Indexing Purposes: Real Property in **Section 25, Township 1 South, Range 6 West in DeSoto County, Mississippi**
Tax Parcel No. 1.06.7.25.00.0.00001.10

SUBSTITUTE TRUSTEE'S DEED

WHEREAS, by Deed of Trust dated August 30, 2007, and recorded in the Chancery Court Clerk's Office of DeSoto County, Mississippi in Book 2795, Page 360, (the "Deed of Trust"), DSM Properties, LLC, conveyed to William F. Schneller, Trustee, the below described real property, (the "Real Property"), for the purpose of securing (i) the payment of the indebtedness described in the Deed of Trust and (ii) the performance of the obligations stated in the Deed of Trust; and

WHEREAS, C B & S Bank, the owner and holder of the debt secured by the Deed of Trust has appointed the undersigned Michael L. Womack as Substitute Trustee of the Deed of Trust by instrument recorded in the Chancery Court Clerk's Office of Desoto County, Mississippi in Book 2941, Page 389; and

WHEREAS, there was a default in the terms, conditions and obligations of the Deed of Trust, which was not cured, and the owner an holder of the debt secured by the Deed of Trust accelerated the debt, and has requested the Substitute Trustee to advertise and sell at foreclosure sale, the Real Property under the terms and provisions of the Deed of Trust for the purpose of paying the sums due thereunder together with attorney's fees, Substitute Trustee's fees and all expenses of said foreclosure sale; and

WHEREAS, in furtherance of the foreclosure instructions, the Real Property was advertised for sale in conformity with the terms and provisions of the Deed of Trust and the laws of the State of Mississippi by which advertisement the foreclosure sale was scheduled for October 9, 2008, commencing at 11:00 o'clock a.m. at the main entrance of the DeSoto County Courthouse, Hernando, DeSoto County, Mississippi; and

WHEREAS, at the scheduled date, time and place of such foreclosure sale as stated in the advertisement, the Substitute Trustee offered the Real Property for foreclosure sale at public outcry to the highest and best bidder for cash, at which foreclosure sale **Silver Dollar Sales, Inc.**, a Mississippi corporation (the "Purchaser"), being the highest and best bidder, became the purchaser of the Real Property at and for the bid sum of SIX HUNDRED THOUSAND AND NO/100 DOLLARS (**\$600,000.00**), (the "Bid Price"); and

WHEREAS, the Purchaser has complied with the terms of the sale and has paid the Bid Price to the Substitute Trustee, in cash, which has been applied to the expenses for the foreclosure sale and the indebtedness for which the real property was sold.

NOW, THEREFORE, FOR AND IN CONSIDERATION of the sum of SIXHUNDRED THOUSAND AND NO/100 DOLLARS (\$600,000.00), cash in hand paid by the Purchaser, the receipt of which is hereby acknowledged, the Substitute Trustee, has bargained, sold, conveyed and by these presents does transfer, bargain sell and convey unto the Purchaser, hereinafter called the Grantee, its successors, heirs and assigns, a certain tract or parcel of land together with all improvements thereon and appurtenances thereto, in DeSoto County, Mississippi, and described as follows:

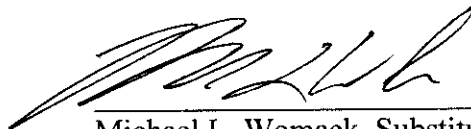
See Legal Description attached as Exhibit "A".

This property being all or part of the property conveyed to DSM Properties, LLC of record in Book 362, Page 295 in the Chancery Court Clerk's Office of DeSoto County, Mississippi.

This property is being conveyed subject to Subdivision Restrictions, Building Lines, and Easements in Plat Book 71, Page 8; and Easements of record in Book 150, Page 409; Covenants, Conditions and Restrictions of record in Book 362, Page 295; all of record in the Chancery Court Clerk's Office of DeSoto County, Mississippi, and any and all unpaid or delinquent real property taxes and real property taxes and assessments for all subsequent years.

TO HAVE AND TO HOLD the Real Property, with the appurtenances, estate, title and interest thereto belonging to the Purchaser and Purchaser's successors, heirs and assigns forever; and the Substitute Trustee covenants with the Purchaser that the Substitute Trustee has the full power to sell or otherwise dispose of the Real Property, and any purchaser being expressly relieved of the necessity of looking to the application of the proceeds of this foreclosure sale, and the Substitute Trustee warrants the title to the Real Property against the lawful claims of all persons claiming by, through or under the Substitute Trustee but not further or otherwise. Wherever used, the singular number shall include the plural, the plural the singular, and the use of any gender shall be applicable to all genders.

IN WITNESS WHEREOF, the Substitute Trustee has executed this instrument on this 9th day of October, 2008.



Michael L. Womack, Substitute Trustee

STATE OF TENNESSEE
COUNTY OF SHELBY

BEFORE ME, the undersigned Notary Public in and for the State and County aforesaid, duly commissioned and qualified, personally appeared Michael L. Womack, the within named bargainor, as Substitute Trustee, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who acknowledged upon oath or affirmation that he executed the within instrument of his own free act and deed as Substitute Trustee for the purposes therein contained.

WITNESS my hand, at office, on this 9th day of October, 2008.

My Commission Expires _____



My Comm. Exp. 3-31-2010

Janet S. Hinrichs
NOTARY PUBLIC

Grantor(s) Name, Address, phone:

CB&S Bank
Red Bay Branch, 200 S. Jackson Ave.
Russellville, AL 35653

Home Phone: (256) 767-8685

Work Phone: (256) 767-8685

Grantee(s) Name, Address, phone:

Silver Dollar Sales, Inc.
P. O. Box 490
Belmont, MS 38827

Home Phone: (662) 454-9279

Work Phone: (662) 454-9974

**SEND TAX STATEMENTS TO
GRANTEE**

EXHIBIT "A"

Commencing at the Northwest corner of Section 25, Township 1 South, Range 6 West; thence South 00 degrees 35 minutes 32 seconds East 1211.72 feet to a point in Hacks Cross Road; thence North 89 degrees 26 minutes 47 seconds East 39.50 feet to an iron pin found at the Northwest corner of the City of Olive Branch tract and also being on the East right of way line of said Hacks Cross Road; thence along the North line of the said City of Olive Branch tract North 89 degrees 26 minutes 47 seconds East 494.52 feet to a 1/2" rebar found at the Northeast corner of Section "F" Metro Industrial Park Lot #3 as per Plat Book 66, page 42, and also being the true point of beginning for the herein described tract; thence South 00 degrees 31 minutes 10 seconds East 280.66 feet to a 1/2" rebar found on the North right of way line of Willow Ridge Cove North 89 degrees 31 minutes 36 seconds East 108.82 feet to a 1/2" rebar set on the North right of way line of said Willow Ridge Cove; thence South 00 degrees 26 minutes 24 seconds East 8.00 feet to a 1/2" rebar set; thence North 89 degrees 31 minutes 36 seconds East 120.44 feet to a 1/2" rebar set on said right of way line; thence North 00 degrees 31 minutes 10 seconds West 288.98 feet to a 1/2" rebar set on the South line of the Dollar Tree Distribution, Inc. Tract; thence South 89 degrees 26 minutes 47 seconds West 229.25 feet to the point of beginning. Part of the East 1/2 of the Northwest quarter of said Section 25.